LOGISTEED

News Release

November 18, 2026

LOGISTEED to Acquire Neovia, Accelerating LOGISTEED's Evolution into a Scaled Global Logistics Platform

LOGISTEED Holdings, Ltd. (hereinafter “LOGISTEED HD”) announces today that its subsidiary, LOGISTEED, Ltd. (hereinafter “LOGISTEED”), has entered into a definitive merger agreement for the acquisition of Neovia Acquisition, LLC (hereinafter “Neovia”) as a wholly owned subsidiary (hereinafter “this Acquisition”) through a reverse triangular merger (a merger in which Neovia is the surviving company) between Neovia and an acquisition subsidiary to be newly established in the United States by LOGISTEED.

1. Background and Purpose of This Acquisition

The environment surrounding logistics is changing significantly, driven by the globalization and growing complexity of supply chains, responses to geopolitical risks, demands for business continuity, and advances in digital technology. Customers increasingly expect their logistics providers to cover wider regions and services and support the optimization of the entire supply chain.

With 3PL at the core of its business, the LOGISTEED Group offers a diverse range of logistics services, including forwarding and transportation, and has expanded its business foundation from Japan to North America, Europe, and APAC.

Neovia has a global business foundation centered on North America and Europe and a high-quality customer base, together with highly specialized contract logistics expertise.

The two companies are highly complementary in terms of regions, geographic footprints, customer bases, and services. Through this Acquisition, we will combine the business foundations and strengths each has built, growing the contract logistics business in North America and Europe and expanding collaboration with Japan and APAC.

2. Strategic Benefits of the Combination of Both Companies

The LOGISTEED Group and Neovia aim not merely to expand their global presence, but to leverage the management resources and expertise of each to provide new value to the customers of both companies. Specifically, we will pursue the following initiatives.

・Expands global presence and service capabilities

- LOGISTEED customers gain deeper North American and European contract logistics capabilities, while Neovia customers gain access to LOGISTEED's APAC network and broader transportation and forwarding capabilities.
- LOGISTEED provides customers with a more comprehensive suite of integrated supply-chain solutions by combining both companies’ expertise in contract logistics with LOGISTEED’s forwarding, transportation, and other functions.

・Combines complementary operational and technology capabilities

- By mutually leveraging both companies’ on-site operational know-how, improvement methods, digital technologies, and the talent and expertise supporting business in regions around the world, we will further enhance service quality and productivity.

3. The Next Growth Stage LOGISTEED Aims For

The LOGISTEED Group has expanded its business globally by working together with customers in each region to address logistics challenges while honing its on-site capabilities and technologies. Welcoming Neovia as a new partner is a major step toward further evolving the global business foundation we have built to date.

By increasing the depth of our business in APAC, North America, and Europe and connecting each region, customer, and service more closely, we will evolve into a global logistics platform that supports customers’ supply chains worldwide.

Respecting the customer trust, on-site capabilities, networks, talent, and technologies that both companies have cultivated over many years, we will combine our respective strengths and work to create new value.

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Through this new start with Neovia, the LOGISTEED Group will take on the challenge of new possibilities in global logistics as the most preferred global supply chain solutions provider for all of our stakeholders, including customers, investors, and employees, in the sophisticated, diversified and wide-ranging global supply chain, and aim for sustainable growth.

4. Overview of Neovia

Neovia has a global network centered on North America and Europe, and has long supported the supply chains of leading global companies across a wide range of sectors, including industrials, automotive aftermarket, and consumer goods and retail. Its long-standing customer base and its operational framework that underpins standardization and continuous improvement are recognized as Neovia's strengths.

Name	Neovia Acquisition, LLC
Headquarters	8840 Cypress Waters Blvd., Suite 140, Dallas, Texas 75019 USA
Representative	Michael Fahy (Chief Executive Officer)
Description of business	Contract logistics business (warehouse operations, inventory management, fulfillment, reverse logistics, and various value-added logistics services, etc.)
Consolidated Revenues	USD 607 million (fiscal year ended December 2025)
Employees	5,779 (as of the end of December 2025)

5. Schedule

(1)	Date of Agreement	November 18, 2026
(2)	Date of Closing	During the fourth quarter of the fiscal year ending March 2027 (planned)

Note: Completion of this Acquisition is subject to the satisfaction of customary closing conditions, including obtaining necessary approvals and clearances from the relevant authorities, including procedures under competition laws and foreign direct investment regulations in the United States, Europe, and elsewhere.

End

Contact:
LOGISTEED, Ltd. Public Relations Department
Email: koho@logisteed.com